

# eCommerce for Manufacturers: Selling Online 101



# Why eCommerce?

- Fastest growing sales channel in manufacturing
- Provides 24-hour sales
- Scalability
- Reach broader audience
- Build company credibility



# **A Quick Word About WordPress**

- 74% of websites around the world are WordPress
- Open source
- SEO friendly
- Infinitely scalable
- Other eCommerce Platforms
  - Shopify, Magento, Squarespace



# **Today's eCommerce Conversation**

- Are We Ready for eCommerce?
- Let's Get Started!
- Online Sales vs. Selective RFQ



# Are We Ready for eCommerce?

- Know your buyer
- Understand your key integrations
  - ERP
  - Accounting
  - CRM
- Know your capacity for a new sales channel



# **Let's Get Started!**

- Shop Details
- Assumptions
- Product Details
- Accepting Payments
- Shipping
  - FedEx
  - UPS
  - USPS



# **Shop Details**

<b>Shop Address:</b> Your physical 'shop' or company address, primary contact email and phone number.
Customer Accounts: Will you allow customers to place orders without an account? Y/N
<b>Shop Notifications:</b> Choose a shop email to receive new, canceled, and failed order notifications, such as orders@yourcompany.com
<b>Customer Notifications:</b> Select any customer notifications you DO NOT want enabled: order onhold, processing, completed, refunded, custom invoice, customer note, reset password, new account
Shop Email: Select an email address for email notifications to your customers.
Product Stock: Enable stock management, meaning will you enter the number of in-stock items.
O If yes, enable low stock and out of stock notifications and to what email?
O Do you allow backorders? Y/N
Reviews: Do you want to enable customer reviews? Y/N
O If yes, only by verified owners?
<ul> <li>Enable star ratings (required or optional)? Y/N</li> </ul>
<b>T&amp;C:</b> Do you have a Terms and Conditions or Terms of Use page? Y/N
<ul> <li>If NO, we will assist you in developing this document. (See Appendix)</li> </ul>
Privacy: Do you have a Privacy Policy page? Y/N
<ul> <li>If NO, we will assist you in developing this document. (See Appendix)</li> </ul>



# **Assumptions**

- Selling and shipping to only the Continental United States (international orders can be accommodated with additional configuration).
- · Weight unit: pounds
- Dimensions unit: inches
- Prices with be entered exclusive of tax and displayed in the shop/cart/checkout excluding tax
- Taxes will be calculated based on customer shipping address
- Taxes will automate from WooCommerce Tax
- · Customers will be able to login to an existing account during checkout
- · Customers will be able to create an account during checkout
- New accounts will automatically generate a username from customer email



# **Product Details**

SKU
Product name
Product image*
Description
Price
Product category, if applicable (See Appendix)
Weight (for shipping)
Dimensions (for shipping: L x D x H)
Stock amount, if applicable
*High resolution images, 300x300dpi are best.
We will resize and optimize the images for maximum load speed.



# **Product Taxonomy**

- Organizing your products based on two main elements:
  - Categories
  - Attributes
- Common products are grouped into Categories
- Attributes are applied to products within each Category



# **Accepting Payments (choose one)**

### □ PayPall

Free download includes PayPal, Pay Later, credit and debit card processing, and local payment methods.

Required: a pre-configured Business Account and supplied credentials to connect the account to your online shop.

Fee Details: PayPal Checkout 3.49% + \$0.49 USD

### stripe

Free download includes Stripe, all major debit and credit cards processing, Apple Pay, Google Pay, and other local payment methods, such as Alipay, iDeal or SEPA Direct Debit.

Required a pre-configured Stripe Account and supplied credentials to connect the account to your online shop. (We will need to login to the account to connect Webhook Endpoints.)

## □ WOO COMMERCE

### (Using Stripe Express account, fully integrated into WooCommerce)

Free download includes all major debit and credit cards processing, Apple Pay, Google Pay, and other local payment methods, such as Alipay, iDeal or SEPA Direct Debit.

### Fee Details:

- Credit or debit card:
  - 2.9% + \$0.30 USD per transaction for U.S. issued card
    - +1% for transactions paid using a card issued outside the US
    - · +1% for conversion of currencies other than USD
  - \$15 USD fee per dispute (refunded if you win the dispute)



# Shipping

### Fed Shipping Method:

(can use built in FedEx freight for heavier items)

\$79 annually for the WordPress plugin.

Required: a pre-configured FedEx Account and supplied credentials to connect the account

We will need a developer key, production key, account number, meter number, web services key, web services password and production key.

FedEx LTL Freight is an option within this plugin for heavier weight options.

Note: You get shipping labels and tracking numbers directly from FedEx.

### **Options:**

# • FedEx Tube • FedEx Freight Economy • FedEx Freight Priority • FedEx Freight Priority • FedEx Freight Priority • FedEx One Rate • Smart Post (if enabled on account)

# INTERNATIONAL International Economy International First International Priority Europe First International Priority FedEx 1 day freight FedEx 2 day freight FedEx 3 day freight International Economy Freight International Priority Freight Fedex Freight Fedex National Freight

· International Ground



# Shipping



\$79 annually for the WordPress plugin.

Required: a pre-configured UPS Account and supplied credentials to connect the account.

We will need a user ID, password, access key, account number, and customer classification.

Note: You get shipping labels and tracking numbers directly from UPS.

### **Options:**

• Next Day Air Early
• Next Day Air
• Next Day Air Saver
• 2nd Day Air AM
• 2nd Day Air
· 3 Day Select
• Ground
• Standard
• Simple Rate
Worldwide Express
Worldwide Express Plus
Worldwide Expedited
• Saver



# Shipping



\$79 annually for the WordPress plugin.

Required: a pre-configured USPS Account and a USPS User ID. You can obtain a user ID by registering for a Webtools account on USPS.com.

### Options:

### DOMESTIC · First-Class Mail® Postcards First-Class Mail<sup>®</sup> Stamped Letter First-Class Package Service – Retail™ First-Class™ Postcard Stamped First-Class™ Large Postcards First-Class™ Keys and IDs First-Class™ Package Service · First-Class Mail® Metered Letter · First-Class™ Package Service Hold For Pickup Priority Mail Express™ Hold for Pickup Priority Mail Express™ Priority Mail Express™ Sunday/Holiday Retail Ground™ · Media Mail® · Library Mail Priority Mail® · Priority Mail® Keys and IDs Priority Mail<sup>®</sup> Hold For Pickup Priority Mail<sup>®</sup> Regional Rate Box A (when commercial rates are used) Priority Mail® Regional Rate Box B (when commercial rates are used) Parcel Select Ground

(when commercial rates are used)

### INTERNATIONAL

- Priority Mail Express International™
- · Priority Mail International®
- Global Express Guaranteed® (GXG)
- Global Express Guaranteed<sup>®</sup> Document
- Global Express Guaranteed® Non-Document Rectangular
- Global Express Guaranteed®
   Non-Document Non-Rectangular
- USPS GXG™ Envelope
- First-Class Package International Service<sup>®</sup>
- · First Class Mail® International Letters
- First Class Mail<sup>®</sup> International Large Envelope
- · International Postcards

### **FLAT RATE**

- Priority Mail Flat Rate™ Envelopes (Legal, Letter, Gift Card, Padded, Small, Window) and Boxes (Small, Medium 1 and 2, Large, APO/DPO/FPO Large, Large Board Game, Prepaid Forever® Packaging)
- Priority Mail Express Flat Rate™ Envelopes (Envelope, Legal, Padded) and Boxes (Top-Loading, Side-Loading)
- Priority Mail International Flat Rate®

   Envelopes (Legal, Letter, Gift Card, Padded, Small, Window) and Boxes (Small, Medium 1 and 2, Large, APO/ DPO/FPO Large, Large Board Game)

# Online Sales vs. Selective RFQ

- Contact Form
- Selective RFQ
- Online Sales



# **Last Words**

- Win the initial transaction and the ongoing sales
- Lean into B2B eCommerce even iteratively
- Methodical approach + prioritization = success
- Treat your eCommerce as a full-service destination



# **THANK YOU!**

We appreciate your time today.

For any questions about this presentation, please contact:
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